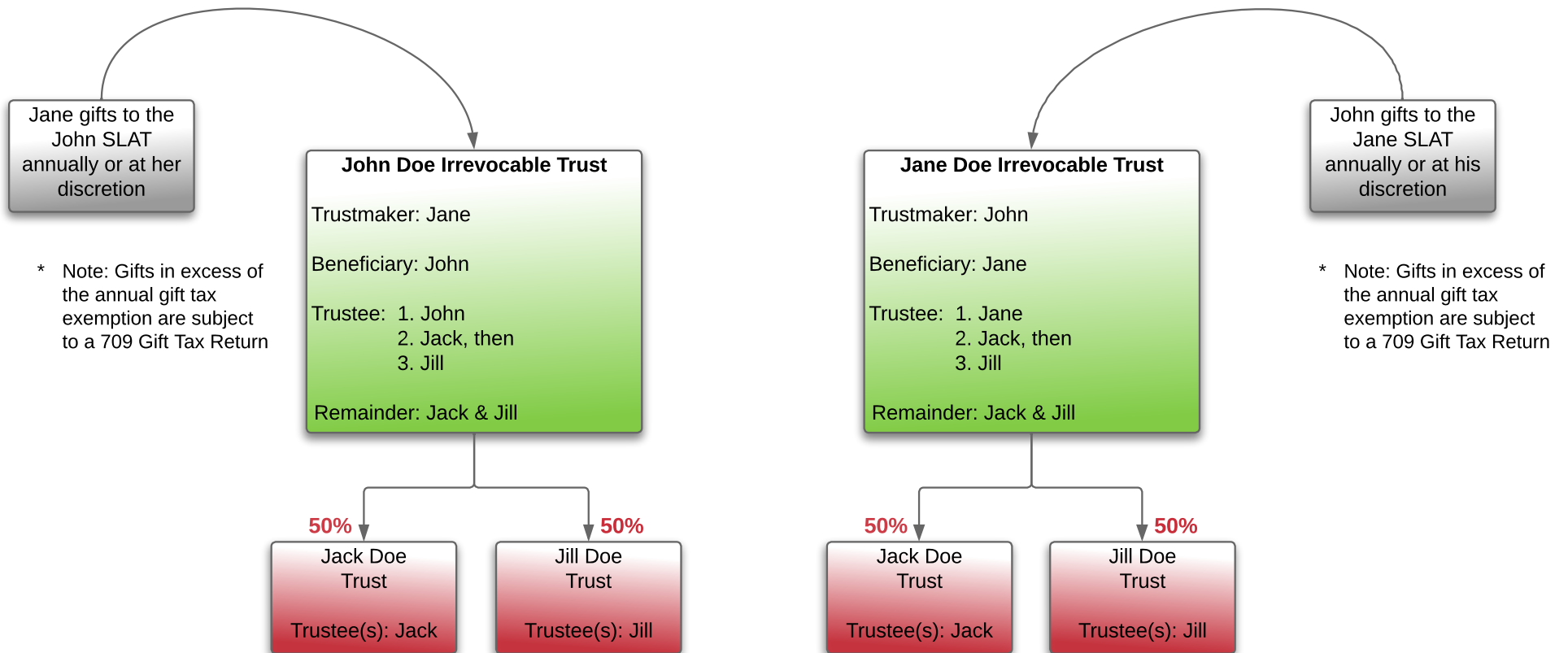


SPOUSAL LIFETIME ACCESS TRUST (SLAT) FLOWCHART

For
John and Jane Doe

The SLAT is an irrevocable trust that is set up by each spouse for the benefit of the other spouse during their lifetime. The donor spouse makes irrevocable gifts to the trust and gives up any right to the funds. The beneficiary spouse and potentially other beneficiaries such as children and grandchildren, are provided access to the gifted funds right away. Also, because the trust is irrevocable, the assets are protected from creditors and predators.



ANDERSEN FIRM

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