

Florida Domicile Checklist

To establish and maintain your domicile in Florida, you should consider all the items listed on the following checklist. This is not a complete list, and there can be no assurance that one item will be more important than another, but the more of these items you can accomplish, the more likely your Florida domicile will be respected.

- File a Declaration of Domicile
- Obtain a Florida driver's license
- Register your automobiles, boats, and other vehicles in Florida
- Register to vote and then vote in Florida
- Update your estate planning documents to conform with Florida law and declare Florida as your residence in these documents
- List Florida as your residence in all deeds and other documents
- Receive mail at your Florida address
- Notify tax and voting officials of your previous residence that you have become a resident of Florida
- Notify the IRS of your change of address to Florida, and use your Florida address on your federal income tax return
- Apply for Florida Homestead Exemption
- Establish and transfer bank, brokerage and other financial accounts to Florida
- Notify the Social Security Administration of your change of address
- Use your Florida address for your passport
- Use your Florida address for your credit card accounts
- Obtain a safe deposit box in Florida and move your valuables to Florida
- Register your Florida address with your insurance companies and Medicare
- Direct that all income, pension, dividend and interest checks and other payments be sent to your Florida address
- Notify social clubs of your Florida address for their membership rolls
- Use your Florida address whenever possible (such as when registering for a hotel).
- Use Florida professionals whenever possible

To arrange a complimentary consultation, please call:

866.230.2206